Hawley Group Limited announces unaudited interim results for the 6 months ended June 30, 2026

Hawley Group Limited (Bermuda – HGL.BH) ("the Company" or "HGL") announces the release of its Half-Year Results as at and for the period ended June 30, 2026. The Company reports a net income of $0.8m for the six months ending June 30, 2026 as compared to net income of $0.9m for the six months ending June 30, 2025. The Company generated net income of $0.02 per share for the six months ending June 30, 2026 versus net income per share of $0.03 for the six months ending June 30, 2025. At June 30, 2026 total assets were $33.6m (June 30, 2025 - $32.8m) and net assets were $28.8m (June 30, 2025 - $27.7m).

Revenue for the first half of 2026 increased 2% to $19.7m from $19.3m in the first half of 2025. Gross margin improved to 28.7% from 28.3%, while a higher depreciation and amortization charge of $0.3m, reflecting prior-period investment in capitalized software, held operating income broadly flat at $1.0m. Net income of $0.8m was $0.1m below the prior period. Cash used in operating activities narrowed to $0.2m from $1.0m in the prior period, and the Company repaid $0.7m of notes payable during the period, reducing current debt to $1.0m at June 30, 2026. Cash and cash equivalents were $7.1m at June 30, 2026 (June 30, 2025 - $5.5m); the reduction from the December 31, 2025 balance of $8.4m primarily reflects an increase in accounts receivable and the debt repayment.

Background

Hawley Group Limited (the "Company") is a strategic investment company incorporated in the British Virgin Islands (1875677) on 27th May, 2015. Its primary objective is to invest in either one or more quoted or unquoted businesses. The Company is the parent company of Applicant Insight, Inc. (dba "aINSIGHT") which is a provider of technology-enabled background, onboarding services, workflow management and post hire screening, credentialing, and compliance services.

The Company's issued share capital is traded on the Bermuda Stock Exchange (Ticker symbol HGL.BH). The Company's registered office is: Craigmuir Chambers, Road Town, Tortola, British Virgin Islands.

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Hawley Group Limited
Financial Information
Consolidated Income Statement (unaudited)

	Six months ended June 30,	
$ in 000s except per share data	**2026**	**2025**
Revenue	**19,684**	**19,251**
Operating Expenses:		
Cost of services	14,035	13,808
Selling, general & administrative	4,241	4,096
Depreciation & amortization	349	287
Capitalized software impairment	16	-
Total operating expenses	**18,641**	**18,191**
Operating Income	**1,043**	**1,060**
Other Expense (Income), Net:		
Other income	6	(2)
Interest expense/(income), net	(43)	(49)
Loss disposal of assets	-	-
Other Expense (Income), Net	**(37)**	**(51)**
Income before taxes	**1,080**	**1,111**
Income tax expense	236	230
Net Income/(Loss)	**844**	**881**
Net income/(loss) per share attributable to stockholders:		
Basic net income/(loss) per share	0.02	0.03
Diluted net income/(loss) per share	0.02	0.03
Weighted average number of shares outstanding - basic	34,658,624	34,658,624
Weighted average number of shares outstanding - diluted	34,658,624	34,658,624

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Financial Information
Consolidated Balance Sheets (unaudited)

$ in 000s	**Jun-26**	**Jun-25**
Cash and cash equivalents	7,088	5,540
Accounts receivable	6,043	6,454
Prepaid expenses & other current assets	715	632
Total current assets	**13,846**	**12,626**
Property and equipment, net	124	198
Operating leases right-of-use asset	154	263
Other non-current assets	19	19
Intangible assets, net	4,448	4,230
Deferred tax assets	1,794	2,282
Goodwill	13,182	13,182
Total assets	**33,567**	**32,800**
Accounts payable	1,839	1,552
Accrued expenses & other current liabilities	1,292	1,199
Customer deposits	407	339
Operating lease liability, current	123	110
Debt, current	1,033	1,720
Total current liabilities	**4,694**	**4,920**
Operating lease liability, long-term	32	165
Total liabilities	**4,726**	**5,085**
Common stock	3,466	3,466
Paid-in capital	18,032	18,032
Retained earnings	7,343	6,217
Total stockholders' equity	**28,841**	**27,715**
Total liabilities and stockholders' equity	**33,567**	**32,800**